CENCAN CONFERENCE

BUILDING RAPPORT WITH CLIENTS

TIPS FOR CREATING CONNECTIONS AS INTROVERTED VETERINARY PROFESSIONALS

JOLENE WATSON, RVT Professional Speaker & Trainer Creating Connections



YOU CAN'T CHANGE YOUR PERSONALITY TYPE BUT YOU CAN DEFINITELY CHANGE YOUR BEHAVIORS

NOTES:



Why introverts are like cats



EXTROVERSION		INTROVERSION			
Initiating		Receiving			
Expressive		Contained			
Gregarious	ENERGY	Intimate			
Active		Reflective			
Enthusiastic		Quiet			
SENSING		INTUITION			
Concrete		Abstract			
Realistic		Imaginative			
Practical	INFORMATION	Conceptual			
Experiential		Theoretical			
Traditional		Original			
THINKING		FEELING			
THINKING Logical		FEELING Empathetic			
Logical	DECISIONS	Empathetic			
Logical Reasonable	DECISIONS	Empathetic Compassionate			
Logical Reasonable Questioning	DECISIONS	Empathetic Compassionate Accommodating			
Logical Reasonable Questioning Critical Tough	DECISIONS	Empathetic Compassionate Accommodating Accepting Tender			
Logical Reasonable Questioning Critical	DECISIONS	Empathetic Compassionate Accommodating Accepting			
Logical Reasonable Questioning Critical Tough	DECISIONS	Empathetic Compassionate Accommodating Accepting Tender			
Logical Reasonable Questioning Critical Tough	DECISIONS	Empathetic Compassionate Accommodating Accepting Tender PERCEIVING			
Logical Reasonable Questioning Critical Tough JUDGING Systematic	DECISIONS	Empathetic Compassionate Accommodating Accepting Tender PERCEIVING Casual			
Logical Reasonable Questioning Critical Tough JUDGING Systematic Planful		Empathetic Compassionate Accommodating Accepting Tender PERCEIVING Casual Open Ended			



Extraversion Introversion Reflection Action Outward Inward People Privacy Interaction Concentration Many Few Expressive Quiet



Thinking Head Distant Things Objective Critique Analyze Firm but fair

Do-Think-Do



Heart Personal People Subjective Praise Understand Merciful

Think-Do-Think





Intuition Sensing **Facts** Ideas Realistic **Imaginative** Specific General Present **Future** Keep Change Practical Theoretical What is What could be



Judging Organized Decision Control Now Closure Deliberate

Plan



Perceiving Flexible Information Experience Later Options Spontaneous Wait



拜 ~ is it helpful?

is it inspiring?is it necessary?

~ is it Kind?







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A PERSON WHO FEELS APPRECIATED WILL ALWAYS DO MORE THAN WHAT IS EXPECTED

	APRECIATION TIPS BASED ON PERSONALITY TYPE					
EXTROVERT PREFERENCES:		THINKING PREFERENCES:				
Accept and encourage their enthusiasm/let them shine!		Be calm and reasonable.				
2.	Compliment them in front of others when possible.	2. Provide honest feedback.				
3.	Allow them to talk things out with others.	3. Let them analyze and critique changes.				
INTROVERT I	PREFERENCES:	FEELING PREFERENCES:				
 Respect their privacy and give them lots of time to think things out. 		 Be supportive, nurturing and interested in others. 				
2.	Give them advance notice of staff meeting agendas.	2. Let them connect with others and create a harmonious environment.				
3.	Don't interrupt them and let them observe first in new situations.	3. Appreciate their efforts often.				
SENSING PRE	FERENCES:	JUDGING PREFERENCES:				
1.	Give them standard operating procedures for new tasks.	Be decisive and share decisions with them.				
2.	Be practical and realistic.	2. Provide clear expectations and guidelines.				
3.	Allow them to immediately apply what is communicated.	3. Allow them time to organize their workspace.				
INTUITIVE PREFERENCES:		PERCEIVING PREFERENCES:				
Give them many options and possibilities.		Allow them flexibility in their schedule.				
2.	Anticipate that they will appreciate change in their job positions.	2. Provide a wide range of options when possible.				
3.	Use Metaphors when explaining ideas and/or concepts.	3. Take an easygoing approach to change.				
		Source: 'Introduction to Type and Communication' - Donna Dunning				

INTROVERT PREFERENCE	

LEADERSHIP:

"SHED YOUR EXCESSIVE NEED TO BE YOU: One of the worst habits a leader can have is excusing their behavior with claims like "That's just the way I am!" Stop clinging to bad behaviors because you believe they are essential to who you are. Instead of insisting you can't change, think about how these behaviors may be impeding the success of those around you. Don't think of these behaviors as character traits, but as possibilities for improvement. You'll be surprised how easily you can change when it helps you succeed."

- Management Tips- Harvard Business Review



DESCRIBE YOUR IDEAL CLIENT:

1. WHO ARE YOU?

2. WHAT DO YOU DO?

3. WHO DO YOU DO IT FOR?

CUSTOMER BILL OF RIGHTS

- 1. KNOW ME
- 2. VALUE ME
- 3. UNDERSTAND MY NEEDS
- 4. TREAT ME WITH RESPECT
- 5. VALUE MY TIME
- 6. MAKE IT EASY

-Taking your customer care to the next level, Nadji Tehrani

4. WHAT DO THEY WANT OR NEED?

NOTES:

5. HOW DO THEY CHANGE AS A RESULT?

MY 20-45 SECOND CONVERSATION STARTER:



F.O.R.M

FAMILY/FRIENDS:

- TELL ME ABOUT YOUR FAMILY.
- *DON'T ASK WHY THEY ARE SINGLE HOWEVER!
- WHERE DID YOU GROW UP; WHAT BROUGHT YOU HERE?
- DO YOU STILL HAVE FAMILY THERE?
- IF THEY HAVE CHILDREN-WHAT IS YOUR FAVORITE THING ABOUT HAVING KIDS? HOW MANY? (CAREFUL WITH ASSUMING THEY WANT OR HAVE CHILDREN; LET THEM BRING IT UP).
- WHO IS YOUR 'PERSON'? FAVORITE FRIEND? WHY?
- LOOK FOR SIMILAR INTERESTS AND EXPLORE THEM DURING YOUR CONVERSATION.

OCCUPATION:

- IF EMPLOYED: WHATIS THE MOST REWARDING PART OF YOUR CAREER? ONCE YOU GET TO KNOW THEM YOU MAY ASK THEM ABOUT CHALLENGES THEY HAVE FACED.
- HOW DID YOU GET INTO THIS CAREER? WHAT WAS YOUR ORIGINAL CAREER OR JOB? (THIS IS USUALLY FASCINATING)
- ARE YOU HAPPY IN YOUR CURRENT POSITION OR LOOKING TO EXPAND WITHIN THE INDUSTRY?
- WHAT WOULD YOUR DREAM JOB/CAREER BE IF YOU HAD NO LIMITATIONS? (OFTEN THEY WILL LIGHT UP AND ENGAGE RIGHT AWAY AS YOU ARE DELVING INTO WHAT THEIR TRUE PURPOSE IS IN LIFE).

RECREATION:

- WHERE DO YOU TRAVEL TO? TELL ME ABOUT YOUR DREAM VACATION? WHERE WOULD YOU GO AND WHY?
- WHAT SPORTS/ACTIVITIES DO YOU WATCH OR PLAY? ARE YOUR CHILDREN IN SPORTS/DANCE (IF YOU KNOW THEY HAVE KIDS).
- WHAT KIND OF MUSIC DO YOU LISTEN TO AND WHY?
- WHAT DO YOU DO FOR FUN; HOW DID YOU GET INTO THAT?
- DESCRIBE A PERFECT SUNDAY AFTERNOON...
- WHAT MOVIE IS YOUR FAVORITE? WHY?
- WITH INTROVERTS MAKE SURE THEY TRUST YOU AND KNOW YOU WELL BEFORE ASKING PERSONAL QUESTIONS: EXTROVERTS OFTEN ANSWER ANY QUESTION ASKED.

MOTIVATION:

- ASIDE FROM WORK AND RECREATION WHAT IS REALLY IMPORTANT TO YOU?
- WHAT ORGANIZATIONS DO YOU SUPPORT OR VOLUNTEER FOR? (OFTEN PEOPLE DESCRIBE PASSIONS HERE)
- IF YOU COULD DO IT ALL OVER AGAIN, WHAT WOULD YOU DO DIFFERENTLY?
- WHERE DO YOU SEE YOURSELF IN 5 OR 10 YEARS?
- WHAT IS YOUR TOP GOAL YOU WANT TO ACHIEVE THIS YEAR?
- WHAT WAS YOUR CHILDHOOD DREAM? IF YOU COULD GO BACK TO SCHOOL AT NO COST WHAT WOULD YOU STUDY?
- TELL ME MORE ...

QUESTIONS I AM COMFORTABLE ASKING:

1.			
2.			
3.			
4.			
5.			

6. WHO WOULD BE YOUR IDEAL CLIENT & WHY?

VETERINARY **BE CURIOUS:**

- WHY DID YOU CHOOSE THIS BREED? THE NAME?
- DO YOU TAKE YOUR PET TRAVELING?
- WHAT GOES INTO YOUR PETS MOUTH IN A 24 HOUR PERIOD?
- TELL ME ABOUT YOUR FIRST PET?
- MAKE THEM FEEL LIKE THEY ARE THE MOST IMPORTANT PERSON IN THE WORLD IN THAT MOMENT AND THAT THEIR PET IS THE CUTEST AND MOST UNIQUE PET YOU HAVE SEEN ALL DAY

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These can be used in performance reviews, interviews and most importantly to boost confidence!

ASSIGNMENT:

- 1. Think of two positive qualities or attributes that others have said about you that you know to be true.
- 2. Write out a PAR for each one:
- P- Name a problem or challenge you have faced in the workplace or your personal life
- A- What action did you take?
- R- What was the result; how does this prove you are what was said about you?

Some examples of positive attributes:

EXUDE CHARISMA

Approachable	Decisive	Humble	Lively	Passionate	Trustworthy
Admirable	Encouraging	Helpful	Leader	Perceptive	Thoughtful
Ambitious	Empathetic	Intuitive	Motivating	Persuasive	Tenacious
Brave	Engaging	Innovative	Modest	Patient	Understanding
Balanced	Fearless	Imaginative	Nurturing	Resilient	Unique
Courageous	Fun	Insightful	Nice	Reliable	Versatile
Charismatic	Giving	Joyful	Natural	Spontaneous	Vivacious
Creative	Gentle	Kind	Optimistic	Sincere	Willing
Dedicated	Grateful	Loyal	Outgoing	Strategic	Wise
Daring	Honest	Loving	Positive	Smart	Vibrant

QUALITY	1	2
PROBLEM		
ACTION		
RESULT		



APPRECIATION STYLES: www.5lovelanguages.com

1.	WORDS OF AFFIRMATION- Words, both oral and written, can be used to affirm and encourage those around us. Some people prefer personal one-on-one communication, while others value being praised in front of others (but it is important to know that a lot of people do not like to receive public affirmation in front of a large group.)			
2.	QUALITY TIME- Personal, focused time and attention with their supervisor is highly affirming for some.			
	But others enjoy different types of time $-$ "hanging out" with their coworkers, working together as a			
	team on a project, or just having someone take the time to listen to them. And the type of time desired can differ significantly depending on whether it is with colleagues or with their supervisor.			
3.	ACTS OF SERVICE- Assisting in getting a task done can be extremely encouraging to a colleague. Helping a			
	teammate "dig out" from being behind, working collaboratively on a project that would be difficult to do alone, or just working alongside with them on a task, are all ways of showing appreciation.			
4.	TANGIBLE GIFTS - The key to an effective gift in the workplace is the "thought," not the amount of money spent. Taking time to notice what your colleagues and clients enjoy (chocolate, coffee, cashews), observing their hobbies and interests (sports, books, crafts) and buying them a small related gift shows that you are getting to know them as a person and understand what is important to them.			

A person who feels appreciated will almost always do more than expected...



BUILDING RAPPORT WITH CLIENTS FEEDBACK FORM

NAME / ROLE:			
CLINIC:			
WHAT DID YOU V	ALUE MOST ABOUT THIS WORKSHOP?		
MY TOP TWO TAK	E AWAYS ADE.		
IVIT TOP TWO TAK	E AWATS ARE:		
ADDITIONAL COM	IMENTS/TESTIMONY:		
L			
Can I use your comr	ments including your first and last name o	on my website? If yes, pleas	e give me
permission via your		, , , , , ,	5
Signature	First and Last Name (Printed)	Email	Phone #
WOULD YOU LIKE T	O BE ADDED TO MY MONTHLY MAILING	LIST FOR UPDATES? YE	S NO
Services I am in	nterested in learning more abou	t:	
In-house Team Build	ding Myers-Briggs® workshop (including o	customized reports)	
	oal Setting Workshop for a retreat or cor	• • ——	



Have Jolene come to speak at my clinic or a local event in my community____